ADVERTISEMENT

FINANCIAL LEADERS

Hamsher Wealth Management, LLC

Focused on supporting your financial confidence.

"We believe in creating customized financial plans that are as unique as our clients' fingerprints," says Troy Hamsher, Founder and Investment Advisor Representative at Hamsher Wealth Management. "Our holistic approach recognizes that retirement planning and wealth management are not one-size-fits-all endeavors."

Founded in 2015, Hamsher Wealth Management is a comprehensive investment advisory firm dedicated to helping clients grow and protect their family wealth. Throughout strategic use of tax and investment planning, the firm guides clients toward achieving their financial goals.

"Investment strategies are affected when markets get stormy. We always make sure that we 'carry an umbrella' so our clients are prepared for whatever storm is next," says Troy.

The firm's approach starts by understanding each client's risk tolerance, goals, and needs. Hamsher Wealth Management provides customized plans for Social Security maximization, estate planning, investment management, retirement planning, insurance solutions, tax planning, and Medicare. By taking a holistic approach and focusing on clients' needs and risk tolerance, the firm prioritizes long-term growth as well as protection for its clients. Their all-weather strategies are designed to create diversified portfolios that help clients navigate the inevitable changes of an evolving market.

"One size does not fit all," Troy emphasizes.

Hamsher Wealth Management builds tailored investment portfolios for individuals and families. Their strategies for retirement planning, insurance, and tax planning often have the biggest impact on legacy wealth. The firm also manages trusts, LLCs, non-profit organizations, and employer/employee account management.

"We plan ahead, so you don't have to," says Troy.

Hamsher Wealth Management has helped many multi-generational families ensure their wealth is managed properly. This planning may include navigating an unexpected early retirement, supporting a bereaved widow in recovering after the loss of a spouse, or untangling inherited wealth. Educating the next generation is a key part of the process, whether it's teaching young adults to manage large trusts, offering educational seminars on tax and financial planning, or hosting a financial radio show for 12 years.

"We are a family-built firm that serves families," says Troy.

Troy's wife, Lauri, works alongside him at Hamsher Wealth Management, specializing in assisting widowed and single women plan for their future. Their son, Logan, also works at the firm, handling day-to-day investment activities and management.

Troy Hamsher

"It's our goal to bring financial peace of mind to our clients."

While helping people achieve positive outcomes is one of their greatest joys, providing financial peace of mind is their top priority.

"We are blessed with our family, our business family, and our clients who love to give back when they can."

Over the years, Hamsher Wealth Management has hosted charity events with clients that benefit local homeless shelters. "With client involvement, we've been able to provide over 5000 meals and basic necessity packages to the less fortunate."

Their firm was built on helping families, and now their clients are like family — helping pay it forward.

HAMSHER
WEALTH MANAGEMENT, LLC

7100 E. Belleview Avenue | Suite 210 | Greenwood Village, CO 80111
303.539.5420 | Thamsher@hwealth.org